

ABOUT YOUR ADVISER

Angela Boot | AR No.1003523

Financial Advice Matters Group Pty Ltd T/A Financial Advice Matters | CAR No.1234989

Address Wotso Workspace, Unit 10B, 1/30 Chancellor Village Boulevard Sippy Downs QLD 4556
Mobile 0411 707 845
Email angela.boot@financialadvicematters.com.au
Website www.financialadvicematters.com.au



Authorisations

I am an authorised representative of Alliance Wealth Pty Ltd. I am authorised in the following financial services and products:

- Superannuation
- Pensions & Annuities
- Self Managed Superannuation Funds
- Retirement Savings Accounts
- Cash & Term Deposits
- Managed Investments
- Investment Bonds
- Life Insurance
- Total & Permanent Disability Insurance
- Trauma Insurance
- Income Protection Insurance
- Gearing
- Centrelink / Veterans' Affairs Assistance
- Business Insurance
- Insurance Claims Assistance
- Budgeting and Cashflow Management
- Debt Management

Remuneration

I am remunerated by:

- Salary plus bonus program

The following tables summarise the types of fees or commissions and indicative amounts that are applicable to the services that we provide. Before providing you with advice or services, I will agree with you the fees that apply. All amounts are inclusive of Goods and Services Tax (GST).

Remuneration	Up To
SoA Preparation Fee	\$20,000
Implementation Fee	\$25,000
Hourly Rate	\$485

Remuneration	Initial	Per Annum
Adviser Service Fee		\$0 to \$20,000
Insurance Commission*	0% to 66%^	0% to 35%

* Based on a % of funds invested or insurance premiums

^ Applicable from 1 January 2020 to new policies. If the policy was issued before 1 January 2020, commission of up to 130% will apply to additional cover.

Benefits, Interests and Associations

The Business, associated entities or I have arrangements with the following parties.

Related Parties	Financial Advice Matters Group Pty Ltd is a wholly owned subsidiary of Centrepoint Alliance Limited
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Where arrangements include payments or benefits these will be disclosed to you in writing at the time of providing advice.