

ABOUT YOUR ADVISER

David Coxon | AR No.1004902

Financial Advice Matters Group Pty Ltd T/A Financial Advice Matters | CAR
No.1234989

Address Level 4, Toowong Tower 9 Sherwood Road Toowong QLD 4066
Telephone 07 3721 4400
Email davidc@financialadvicematters.com.au
Website www.financialadvicematters.com.au



Authorisations

I am an authorised representative of Alliance Wealth Pty Ltd. I am authorised in the following financial services and products:

- Superannuation
- Pensions & Annuities
- Self Managed Superannuation Funds
- Retirement Savings Accounts
- Cash & Term Deposits
- Managed Investments
- Exchange Traded Products
- Investment Bonds
- Government Debentures
- Listed Securities (shares & other products)
- Life Insurance
- Total & Permanent Disability Insurance
- Trauma Insurance
- Income Protection Insurance
- Centrelink / Veterans' Affairs Assistance
- Business Insurance
- Insurance Claims Assistance
- Budgeting and Cashflow Management
- Debt Management

Remuneration

I am remunerated by:

- Salary plus bonus program

The following tables summarise the types of fees or commissions and indicative amounts that are applicable to the services that we provide. Before providing you with advice or services, I will agree with you the fees that apply. All amounts are inclusive of Goods and Services Tax (GST).

Remuneration	Up To
SoA Preparation Fee	\$16,500
Implementation Fee	\$22,000
Hourly Rate	\$385

Remuneration	Initial	Per Annum
Adviser Service Fee		\$0 to \$16,500
Insurance Commission*	0% to 66%^	0% to 35%

* Based on a % of funds invested or insurance premiums
^ Applicable from 1 January 2020 to new policies. If the policy was issued before 1 January 2020, commission of up to 130% will apply to additional cover.

Benefits, Interests and Associations

The Business, associated entities or I have arrangements with the following parties.

Related Parties	Financial Advice Matters Group Pty Ltd is a wholly owned subsidiary of Centrepoint Alliance Limited
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Where arrangements include payments or benefits these will be disclosed to you in writing at the time of providing advice.



FINANCIAL ADVICE

MATTERS

Achieving your goals

Alliance Wealth Pty Ltd (ABN 93 161 647 007 | AFSL 449221) authorises your adviser to distribute this document. It forms part of and should be read with the Financial Services Guide (FSG).